

- Convenience Translation -

Declaration of Conformity by the Managing Board and the Supervisory Board of Siemens Healthineers AG with the German Corporate Governance Code

Since March 15, 2018, the date on which the shares were first admitted to stock exchange trading, Siemens Healthineers AG has complied with all recommendations of the German Corporate Governance Code (“Code”) in the version dated February 7, 2017 published by the Federal Ministry of Justice in the official section of the Federal Gazette, with the exception of the recommendation in section 5.3.2 (3) sentence 2 of the Code regarding the independence of the Chairman of the Audit Committee. The Chairman of the Audit Committee has specific knowledge and experience in the application of accounting principles and internal control procedures, in particular due to his work as Chief Financial Officer of Siemens AG, which particularly enables him to chair the Audit Committee of Siemens Healthineers AG. The company is included in Siemens’ consolidated financial statements because it is a member of the Siemens Group. Against this background, the functions of the Audit Committee of Siemens Healthineers AG are strengthened by the fact that the Chief Financial Officer of the majority shareholder chairs the Audit Committee.

Munich, September 30, 2018

Siemens Healthineers AG

The Managing Board

The Supervisory Board