



Siemens Healthineers AG

Munich

WKN SHL 100 / ISIN DE000SHL1006

Dividend announcement

On February 5, 2019, the Annual Shareholders' Meeting resolved that the unappropriated net income of Siemens Healthineers AG for fiscal year 2018 amounting to €722,787,764.08 be appropriated as follows:

Distribution of a dividend of €0.70 on each share of no par value entitled to the dividend for fiscal year 2018: €698,983,057.50

Amount carried forward under consideration of the 1,452,775 treasury shares that were held directly or indirectly by the Company on the date of the Annual Shareholders' Meeting: €23,804,706.58

The dividend will be paid as from February 8, 2019, in general after deduction of Withholding Tax and Solidarity Surcharge on the Withholding Tax as hereinafter explained in more detail plus, if applicable, Church Tax on the Withholding Tax, via Clearstream Banking AG by the depository banks.

From a tax perspective, the dividend for fiscal year 2018 will be financed in part, i.e. in an amount of €0.39843 out of €0.70 per no par value share, from distributable earnings ("ausschüttbarer Gewinn"), and in another part, i.e. in an amount of €0.30157 out of €0.70 per no par value share from the contribution reserve ("steuerliches Einlagekonto") within the meaning of Sec. 27 of the Corporate Income Tax Code ("Körperschaftssteuergesetz", CIT, contributions not paid into the nominal capital). The partial distribution from the contribution reserve pursuant to Sec. 27 CIT will be treated as a repayment of capital. For this part (€0.30157 per no par value share), no deduction of Withholding Tax and Solidarity Surcharge will apply. A distribution to a shareholder subject to unlimited or limited tax liability in Germany is not taxable in this respect, but reduces the acquisition costs of the shares for tax purposes. However, if the distribution exceeds the acquisition costs of the shareholder, the resulting surplus is subject to tax. Non-domestic shareholders are advised to consult their professional tax advisers regarding the tax treatment of the dividend in their country of residence.

The taxable part of the dividend amounts to €0.39843 per no par value share. In this respect, a deduction of 25% Withholding Tax as well as 5.5% Solidarity Surcharge on the Withholding Tax (in total 26.375%), plus, if applicable, Church Tax on the Withholding Tax is made.

The Withholding Tax and the Solidarity Surcharge will not be deducted from payments to shareholders with unlimited tax liability who have submitted to their depository bank either

a non-assessment certification (so called “Nichtveranlagungsbescheinigung”) or a tax exemption form (so called “Freistellungsauftrag”) with sufficient exemption volume.

In case of shareholders with limited tax liability, the Withholding Tax, including the Solidarity Surcharge, may be reduced upon application in accordance with existing double taxation treaties between the Federal Republic of Germany and the relevant state.

Munich, February 2019

Siemens Healthineers AG
The Managing Board

The above announcement, published in the German Federal Gazette (Bundesanzeiger), prepared for the convenience of English speaking readers is a translation of the German original. For purposes of interpretation, the German text shall be authoritative and final.