

Shaping the future of healthcare



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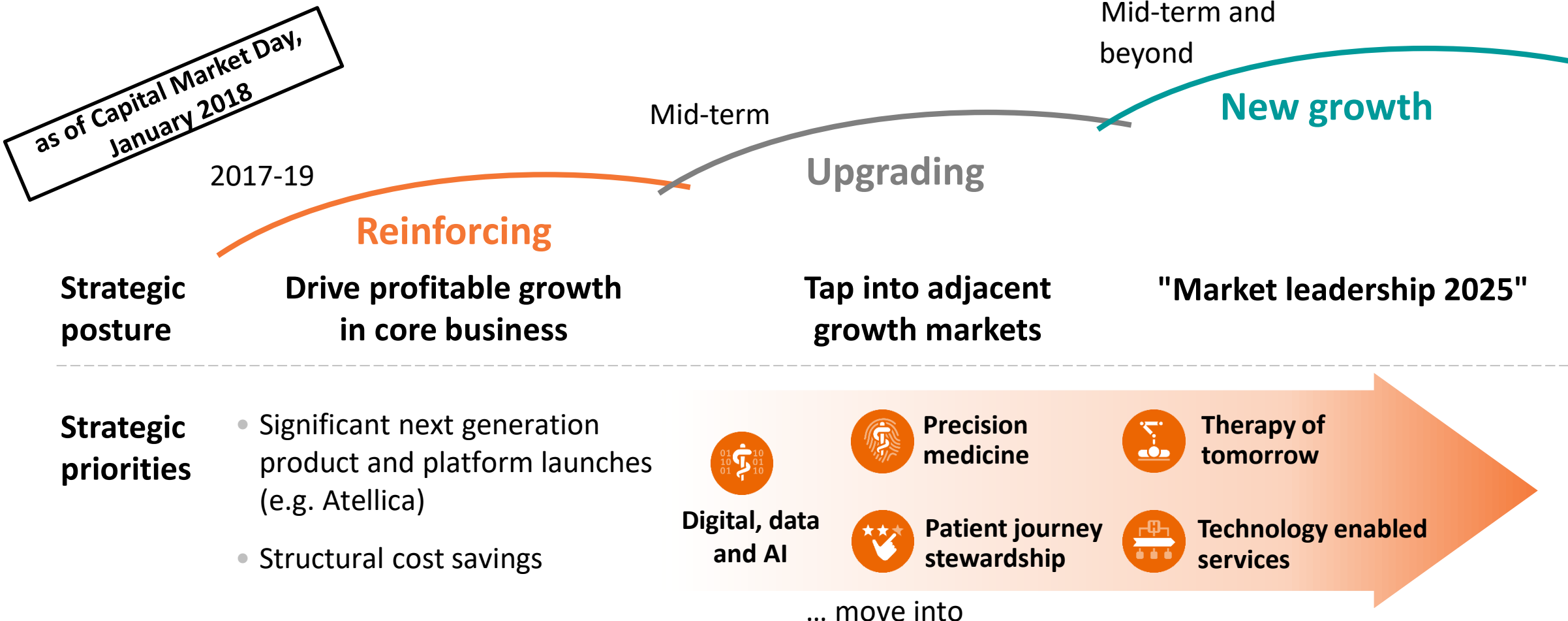
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Tapping into adjacent growth markets – We execute on our strategy



Advanced Therapies is set to capture growth

Advanced Therapies at a glance FY2018

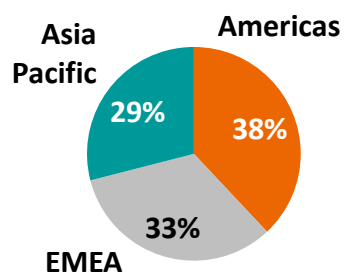
€1.5bn Revenue

19.6% Adjusted profit margin

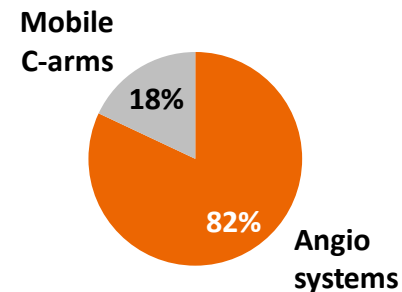
~40% Recurring service revenue

Revenue split FY2018

By geography¹⁾



By modality²⁾

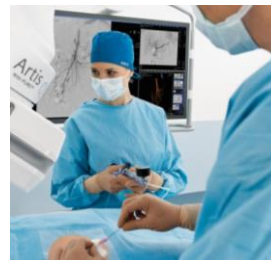


Clinical fields

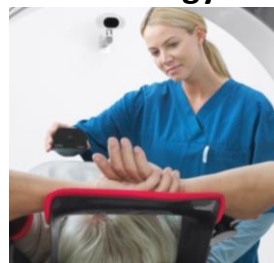
Cardiology



Interventional Radiology



Radiation Oncology



Surgery



Leading position in image-guided therapies

Growth opportunities in complex cases³⁾



Coronary CTO⁴⁾ Revascularization **+3%**



Peripheral Revascularization **+6%**



Catheter-based cancer treatment **+7%**



Endovascular stroke treatment **+20%**

Strong adoption of endovascular robotics (EVR) anticipated

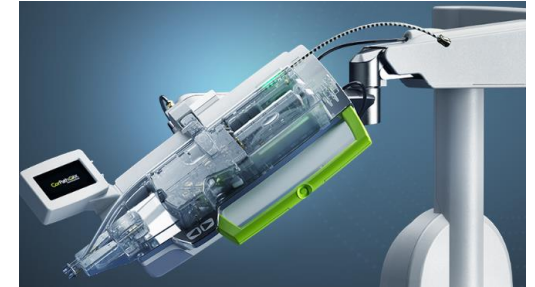
1) Breakdown by geography based on location of customers 2) Based on equipment revenue

3) CAGR 13-24 on procedure growth, Source: Decision Resources Group Medtech 360 (Mar 2018) & own extrapolation 4) Chronic Total Occlusion

Corindus is forerunner in robotic-assisted vascular interventions

Corindus Vascular Robotics, Inc.

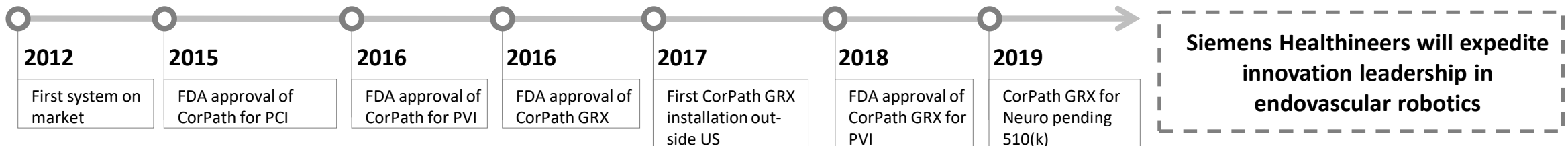
- Corindus is active in the development, manufacturing and selling of **robotic-assisted precision vascular systems, cassettes and services**
- **Headquartered** in Waltham, Massachusetts with **~100 employees**
- Compelling **technology platform** for **robotic-assisted coronary, peripheral, and neurovascular procedures**



Key Investment Highlights

- ✓ **Superior technologies** that cover all major vascular segments promising significant radiation dose savings to operators and staff
- ✓ The first **FDA approved** and **CE marked** vascular robotics system
- ✓ **First mover advantage** with strong IP position
- ✓ Higher precision during catheter-based procedures will allow for **better outcomes, lower costs and higher quality of care**
- ✓ **Angiography systems** are essential for use of endovascular robotics, significant benefits from **tight integration** with Corindus portfolio

Continuous Innovation Pipeline



Set to shape the market for robotic cardiovascular, peripheral and neurovascular procedures

Procedural leadership

- **Disruptive innovation pipeline** for cardiovascular, peripheral and neurovascular with **potential to shape endovascular robotics market**
- **Forerunner** in endovascular robotics with **significant first mover advantage**



Our Vision

Over 15% of complex interventions done with robotic support mid/long term

- **Significant potential** for robotic-assisted procedures
- Focus on vascular interventions, up to **20% growth p.a.**

Relevance in complex cases

Combining strengths

- Siemens Healthineers with Corindus will offer **unique, integrated solutions**
- **Leveraging** the Siemens Healthineers **installed base and customer service**, unlocking **synergy potential within sales, marketing and R&D**

SIEMENS
Healthineers

+
Corindus
Vascular Robotics

Corindus is a valuable adjacency to our strong portfolio

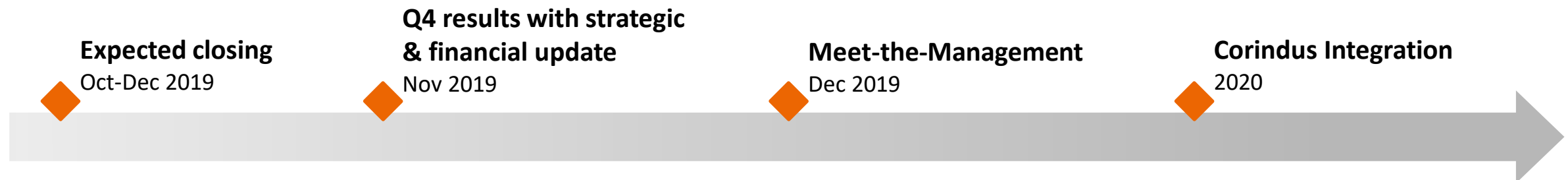
Terms & Approvals

- **Acquisition of 100%** of fully diluted common shares outstanding of Corindus (NYSE: CVRS) for **\$4.28 per share**:
 - **Enterprise value of \$1.1bn**
 - **258 million¹⁾ fully diluted shares**
 - **100% cash** consideration
- **Corindus board fully supports** the acquisition proposal
- Transaction subject to Corindus' **shareholder and regulatory approvals**

Financing, leverage & business profile post-closing

- **Financed** via **new acquisition financing term loan** by Siemens AG at arms-length
- Siemens Healthineers **leverage** well within **solid investment grade** rating
- Acquisition expected to deliver **incremental, highly accretive topline growth**
- Combination of **high-growth market, R&D synergies** and **Siemens Healthineers' scale** has attractive **bottomline potential**

Timeline



1) As of signing

SIEMENS Healthineers

